

TSPC Authorities Subcommittee Elluminate Meeting
January 5, 2012
2:00 p.m. -3:30 p.m.
Minutes

In Attendance:

FAU: Malka Schyndel
FCLA: Mary Ann O'Daniel
FIU: Zhonghua Du; Sue Wartzok
FSU: Ruth Ziegler
NCF: Sarah Norris
UCF: Jeanne Piascik
UF: Priscilla Williams (Co-chair)
UNF: Susan Massey (Minutes)
USF: Charles Gordon (Co-chair)
UWF: Colleen Valente

There is no recording link for the meeting due to technical difficulties in Elluminate. The chairs will contact Allison Howard to update the link dates for 2012.

Minutes for the December 3, 2011 meeting were approved.

Next meeting: Thursday, February 2, 2012 from 2:00 p.m.-3:30 p.m.

Minute taker for next meeting: Colleen Valente (UWF)

FCLA update (Mary Ann O'Daniel)

- 1) Task force report
The Future of the Libraries Task Force report is in the hands of the chancellors and the legislative committees. Mary Ann will send a copy of the report to the Authorities Subcommittee listserv. The legislative session opens January 10 and the first focus is redistricting. On January 16, the Board of Governors will meet with the Appropriations Committee, but it is not clear if the agenda includes Task Force issues.
- 2) NewOrg
The joined FCLA/CCLA future organization has not been named, so FCLA is calling it NewOrg. FCLA and CCLA are in the process of having meetings to discuss organization, orientation to each other's workflows, and user needs.
- 3) Shared Bib.
At their Dec. 1 meeting, CSUL approved unanimously moving all SULs to a shared bib architecture in June 2012. The aggressive schedule reflects such

concerns as the implementation of NewOrg 7/1/12 and the legislatively mandated move of FCLA servers to Tallahassee by December 2012.

FCLA is hosting a face to face meeting of the Shared Bib Implementation Team including representatives from all 11 SULs on January 10, 2012. The agenda can be found at fclaweb.fcla.edu/node/5060.

FCLA is creating a test merge in UX Test by the end of January using data copied to Test in mid-December. This test merge will not reflect bibliographic or authority data added to or changed in catalogs since then.

There is currently some merged authority data in SB Test (Single Bib Pilot Project). Members should e-mail Mary Ann off list for login information.

The basic structure of the merge will be:

- UXU01 = shared bib
- UXU10 = shared local authority file
- UXU60 = shared holdings library (but holdings records kept separate)
- Xxx50 = separate Admin libraries for each SUL where item, vendor, and acquisition records reside. Permissions will be in the same Oracle table but each SUL's permissions will be separated from each other.

The benefits of Shared Bib to authority work are efficiency and less duplication of work. It is not yet known how CSUL plans to handle Shared Bib authority work.

Discussion ensued about several issues related to Shared Bib:

- Mary Ann explained that the SULs must make workflow decisions about how to handle authority maintenance after the merge. It is up to the Authorities Subcommittee to work out a process in conjunction with FCLA. Priscilla Williams brought up creating a white paper for CSUL regarding outsourcing authority control. Ruth Ziegler suggested a review of SULs with staff dedicated to authority work that might handle clean-up reports.
- Charles Gordon asked whether all SULs would have access to edit records in the merged authority file. Mary Ann stated she would need to look at permissions to edit authority records, which varies among SULs and suggested that guidelines for permissions could come from the subcommittee. Susan Massey asked for clarification regarding ability to edit LCA10 and suggested that editing the LC series records could be an alternative to maintaining a separate local authority file.
- The question was raised whether to eliminate local authority records for names and subjects. Sue Wartzok explained that FIU eliminated their local Names and Subjects records because they were not updated with LCA10 loads and many of the records had old headings. Susan Massey suggested a recommendation to TSPC that all SULs eliminate their local name and subject authority records. Mary Ann reviewed discussion in the previous meeting about leaving name and subject records in the merged

local authority file but blocking the linking of bib headings to them. This would allow access to the records without affecting linking to LCA10. Another option is to not link to the local authority file at all. She will send some options to the listserv so the subcommittee can vote on a recommendation for TSPC.

The meeting was adjourned at 3:22 p.m. EST.