

TSPC Elluminate Conference – 11/10/2011

Attendees:

- Allison Howard (USF Health)
- Amy Weiss (FSU)
- Annie Glerum (FSU)
- Betsy Simpson (UF)
- Brian Falato (USF)
- Catherine Gardiner (FGCU)
- Charles Gordon (USF)
- Colleen Valente (UWF)
- Daniel Cromwell (FCLA)
- Deb Hoban (FAU)
- Donna Alsbury (FCLA)
- Elaine McCreary (FAMU)
- Ellen Bishop (FCLA)
- Helen Laurence (FAU)
- Janice Donahue (FAU)
- Linda Sobey (FAMU Law)
- Maria Berenbaum (FAU)
- Martin Wood (FSU Med)
- Mary Ann O'Daniel (FCLA)
- Mary Page (UCF)
- Pat Bingham-Harper (FSU Law)
- Priscilla Williams (UF)
- Ruth Ziegler (FSU)
- Sarah Cohen (FSU Music)
- Sarah Norris (NCF)
- Sue Wartzok (FIU)
- Susan Heron (USF)
- Susan Massey (UNF)
- Susy Potter (UF Law)
- Tamara Weatherholt (FSU)

Minutes from October 2011 conference call were approved.

FCLA Update – Mary Ann O'Daniel [FCLA]

- Mary Ann: Futures of the Library Taskforce
 - Chancellors sending report to legislative committee by January
 - Expect to know more about the new organization in March
- Mary Ann: CCLA staff training & meeting with FCLA staff in prep for the transition
 - Taking place in Live Oak and Gainesville
- Mary Ann: Preparing a list of active projects for CSUL
 - List is in transition as new projects are added and completed projects are removed
 - Preliminary list was shared at the last CSUL meeting

Shared/Single Bib – Ellen Bishop [FCLA]

- Pilot project: FCLA is working on the merge of data for all 11 institutions on the development server.
- After initial union merge, working on correct linking of holdings, items and other data to the bibs.

Reclamation Update – Daniel Cromwell [FCLA]

- Working with UWF, and have sent 604,773 records to OCLC for West Florida

- OCLC has processed, post-reclamation work is in progress
- Work with FAMU has been started (Elaine McCreary [FAMU])
- UCF starting beginning of December
- New College scheduled for January
- FAU scheduled for February
- FIU scheduled for April

Patron Driven Acquisitions (PDA) Projects

- Process is to load records into ALEPH for things that may be purchased, but are not necessarily owned by the institution
- Item is purchased when X amount of people have accessed the title
- Working with FSU and UF on test loads for Coutts records.
- Working on a project for all universities, where records are loaded into Mango, and titles are purchased for all participating libraries.

Shared Bib Pilot Project

- General update
 - See FCLA Shared Bib update above.
- Charges: Serials, TKRs
 - Naomi: Is charge distinctly for serials, or does it include other continuing resources, such as databases?
 - Amy: Include other continuing resources as well.
 - FCLA will not be available for SBPP conference call on 11/18/2011 due to scheduling conflict.
 - Naomi: Format issue, 2 records of different formats merged. E.g., microform on a print record, electronic on a print record. This may create a significant amount of work for some universities.
 - Consensus of TSPC membership is to move forward with effort to split records apart.
 - Naomi adds that the priority should be on those records that are in conflict and generating errors. For some universities this number may be much higher than others.
 - Sue [FIU]: Can a report be created that identifies incompatible records?
 - Donna [FCLA]: At some point a report will be able to be created, but there are a few things that have to be done first. FCLA willing to help identify those records in error.
 - Naomi: Examples of bad merge records?
 - FCLA: Yes, sharing those would be useful.
- Metadata Subcommittee
 - TKRs are essential for managing records.

- Charge to survey, but many groups do not have someone dedicated to metadata at their library. How to best survey?
- Ellen Bishop [FCLA]: Intent is not to get rid of old, no longer needed TKRs. Goal is to use TKRs in the holding records in the future. In the holdings records, the TKRs will be indexed.
- Sue [FIU]: Is FCLA going to be able to move TKRs to holding records for individual libraries?
 - Ellen Bishop: The feeling is yes, but it has not been tested.
- Donna [FCLA]: Would be helpful to include examples of what the TKRs look like.
- Sue [FIU]: Historically, indication of the university associated with the TKR has not been done.
- Mary Ann [FCLA]: In the merge, TKRs are being flagged with the university where they originated from.
- Colleen [UWF]: A huge subset of TKRs were put for acquisition purposes. They will need to be brought into the discussion, as well as cataloging, and possibly other groups.
- Statistics Keeping
 - Susan Heron [USF]: What kind of statistics to ask for?
 - Betsy Simpson [UF]: Form an ad hoc group from TSPC to answer this question.
 - Volunteers:
 - Allison Howard
 - Elaine McCreary [FAMU]
 - Susan Heron [USF]
 - Nancy Hershoff [FIU]
 - Someone from UF (To be determined)

Use of SUPPRESSED status

- Sue Wartzok [FIU]: Many issues involved with suppressed records, for a variety of reasons.
 - Are they still needed for audit trail?
 - Should they be deleted?
- Donna [FCLA]: Suppressed records will be included in the merge, along with associated TKRs.

Separate records for separate formats

- Can the metadata subcommittee look to see if there should be some sort of statement about using separate records for separate formats?
- Amy Weiss [FSU]: Endeavor to keep the records separate when possible.

CRL Links

- Sue Wartzok [FIU]: Encountering bad or dead links. Cannot remove links because they came from merged records.
- Links work for some universities, not for others.
- Annie Glerum [FSU] to take issue to the OPAC subcommittee for their guidance.

Liaison and Subcommittee Reports

- Collection Planning Committee: Minutes emailed prior to today's meeting.
- OPAC Subcommittee: Minutes will be emailed post-meeting.
- Acquisitions Subcommittee: Met on Oct 17. Claire Dygert [FCLA] joined. Proposal to pay the entire Wiley bill directly from FCLA, then invoice each university for single line item differences. Most libraries felt that a check from FCLA to the library would be the best option, and then pay the university's share of the Wiley invoice. Next Acquisitions Subcommittee meetings is November 21.
- Authorities Subcommittee: Continued to discuss local authority file cleanup. An Illuminate session on mining local authority files to assist with the cleanup.
- Metadata Subcommittee: Discussed if statewide guidelines are needed. Different practices in merged records. Designators are not used universally. Punctuation can be restored in the designator record.

Meeting adjourned at 3:51pm.