

Technical Services Planning Committee  
Minutes  
January 11, 2007

Present: Cecilia Botero, Chair (UF-HSC), Emmett Denny (FAMU), Linda Sobey (FAMU-LAW), Maria Berenbaum (FAU), Janice Donahue (FAU), Catherine Gardiner (FGCU), Elaine Winske (FIU-for Sue Wartzok), Rita Cauce (FIU), Nancy Hershoff (FIU), Ruth Ziegler (FSU-for Roy Ziegler), Patricia Bingham-Harper (FSU-LAW), Tom Tharrington (NCF), Jeannette Ward (UCF), Betsy Simpson (UF), Priscilla Williams (UF), Jean Bostwick (UF-LAW), Lynn Shay (UWF-for Dan North), Vicki Stanton (UNF), Verna Urbanski (UNF), Susan Heron (USF), Allison Howard (USF-Shimberg HSC), Daniel Cromwell (FCLA), Mary Ann O'Daniel (FCLA)

TSPC members agreed that minute taking will rotate alphabetically among the institutions.

Mary Ann recommended the following text be removed from the 11/29/06 minutes: "This could mean that any local editing done to bib records will be lost." Cecilia will remove the text and submit the minutes to Tennille Heron per the information at [http://www.fcla.edu/csul/faq/faq\\_f.htm](http://www.fcla.edu/csul/faq/faq_f.htm).

#### NetLibrary

TSPC members are not receiving e-mail notifications re. the availability of NetLibrary MARC record files. Mary Ann reminded the group that FCLA is not sent the e-mails and suggested checking SOLINET's Web site periodically - [http://www.solinet.net/product\\_index/electronic\\_db\\_products.cfm?doc\\_id=4300&doc\\_title=NetLibrary/SOLINETSharedCollections](http://www.solinet.net/product_index/electronic_db_products.cfm?doc_id=4300&doc_title=NetLibrary/SOLINETSharedCollections).

#### LTQF

Mary Ann reported that FCLA has created an Aleph library (CLU01), which will contain the LTQF catalog records. Records will be migrated to DLU01 in phases. Records for image class resources will migrate in the spring. Those libraries working on image class projects should expect to begin cataloging in this new Aleph library at that time. The migration of the text class records will wait until Ex Libris has made needed changes to Digitool, hopefully by late summer or fall.

Mary Ann asked for input re. whether call numbers in LTQF records should be migrated to HOL 852s. Elaine and others agreed that CAGER should address this issue.

#### Aleph Version 18

Institutional test clients have been created on FCLA's development server <http://www.fcla.edu/libraryservices/aleph/clientsv18.html>. Mary Ann cautioned TSPC that the clients have not been configured according to institutional specifications yet (e.g., circ table setup) and, therefore, are not useful for evaluation purposes. However, the clients do provide staff, particularly those who will be involved with training activities, an opportunity to look at records within the version 18 framework.

Daniel inquired if project coordinators are disseminating information about version 18, and the group responded affirmatively.

Vicki reported a password problem trying to access the Ex Libris test client. Daniel will make the necessary corrections so that access is restored and send updated password information.

The upgrade schedule was modified by CSUL to occur after fiscal year end.

#### Calhoun talk

Mary Ann suggested that TSPC members speak with individual library directors about the content of and reactions to Karen Calhoun's talk at the CCLA/FCLA 12/8/06 meeting.

#### Blackwell's table of contents

Betsy explained that UF's contractual agreement with Blackwell's Book Services (BBS) does not allow for the display or indexing of BBS toc (970s) or summaries (520s) in the union catalog view. Currently, UF has approximately 185,000 records with BBS toc and/or summaries (print books, English language, publication dates 1991-2005) with plans to add the latest publication year annually. Arrangements have been made with FCLA to remove UF's 970s from the union view as well as its BBS 520s, which will be identified via a to-be-defined subfield 9. It would be possible to display these fields in the union catalog view if the SUL were interested in contributing to a group purchase amounting to the difference between UF's record fee (\$.75) and the consortial record fee (\$2.00) or possibly a lower amount negotiated with BBS.

According to Ruth, FSU also purchases BBS toc. Ruth will investigate which fields are impacted and notify FCLA.

#### Endeca

Elaine asked if there will be a concerted effort on TSPC's part to systematically review the Endeca OPAC. Although good discussion has been generated on the LIBOPAC list, additional input from TSPC would be valuable. TSPC members decided to form a task group including Elaine (Coordinator) and Betsy as well as Kim Montgomery, who will be approached to serve.

#### Indexing

Per Mary Ann, now is the time to begin reviewing Aleph indexing. Since Endeca will replace Aleph as the OPAC, the focus should be on the indexes needed by staff. Mary Ann offered to provide TSPC with a list of the commonly held Aleph indexes as well as a list of those indexes that are unique to each institution. TSPC members were encouraged to conduct a review.

In response to a question from Verna, Mary Ann explained that the Endeca indexes are customizable. Presently, only keyword indexing is available, but FCLA plans to develop browse indexing as well.

## Timetables

Referring to December 8 and 21 e-mails from FCLA, timetables for both the Aleph version 18 upgrade and Endeca launch were determined to be as follows:

Endeca - prototype available spring semester; soft rollout of institutional OPACs early June; fully live with patron empowerment features by fall semester Aleph version 18 upgrade - July into fall semester following STP order

Cecilia confirmed that the next meeting is scheduled for Thursday, March 8, 1:30-3:00pm.