TSPC Teleconference February 6, 2002 - 2:30 pm

Present: Mary Ann O'Daniel, Michele Newberry, and Daniel Cromwell (FCLA)

Becky Donlan (FGCU), Sue Wartzok (FIU), Sally Somers (FSU), Linda Sutton (UCF), Martha Hruska (UF), Mae Clark (UF Law), John Hein (UNF), Linda Smith (UNF), Susan Heron (USF), Allison Howard (USF HSC), Dan North (UWF), Teresa Abaid and Maria Berenbaum (FAU for Janice Donahue).

There was a little confusion with the dial-in number. A new number was established and we began around 3 pm.

From the Joint LMS Implementation Steering Committee meeting, two new task forces were established: OPAC and Indexing. Each will have 3 Community College reps, 3 SUS reps. On the OPAC group, the 3 SUS reps will be 2 Public Services, 1 Technical Services. On the Indexing group, 2 of the SUS reps will be Technical Services, 1 Public Services. The PSPC has already named their reps. TSPC decided on Jim Michael for the OPAC and Linda Smith and Kim Montgomery on the Indexing. The committees are:

OPAC: Rich Bennett (UF), Bob Jones (UNF), Jim Michael (USF)

Indexing: Denise Bennett (UF), Linda Smith (UNF) and Kim Montgomery (UCF)

Some discussion ensued about setting up tasks forces for cataloging, acquisitions and serials. It was decided that we would wait for issues to arise so we could more accurately decide what was needed and therefore, who would be the best representatives. A "heads-up" should be mentioned at the next director's meeting that this is being considered.

Issues relating to test records will be posted on the FCLA implementation page <u>http://www.fcla.edu/</u> <u>FCLAinfo/lmsimp/data.html</u>. As libraries send documents forward, they should post the TS-Plan list about what they have sent for posting on the page. Other general information can be sent to the TSPC list with specific subject headings.

General schedule for Phase I libraries: Onsite training in April and May Test system at FCLA is currently being installed System analyses questionnaires being sent to project coordinators Data conversion testing will be done after the system analysis is completed Build test file after configuration system analysis meeting Terminology is different for Ex Libris Filename for databases = "library" Sublibrary codes are more like service units: must be unique across all universities

[For additional info about sublocations see the document <u>Issues Requiring Collaboration Between DCU</u> <u>Libraries and with CCLA</u> (partially reprinted here):

Sub-library codes (a cross between Processing Unit (PU) and Service Unit (SU) in NOTIS parlance); always 5 characters.

Recommendation: use a 2-character mnemonic for the university, a single character for the autonomous library and another 2-character mnemonic for the service desk. E.g., UFSMN (UF Smathers circ desk); UFLRS (UF Law reserves desk); UFHDC (UF Health documents); NFGMN (Main circ desk); NFGRS (UNF Main reserves desk). CCLA may have decided to use all numerics for this purpose thus insuring no conflicts with SUS.]

Copy title notes WILL NOT TRANSFER. Notes associated with a copy will transfer to a Marc holdings 852 field. FCLA will develop report for finding records with title level notes.

Ex Libris University Database will be available for testing purposes; however, it will be refreshed periodically, without notice, based on Ex Libris needs for training. Each library will have to download clients in order to access this database.

Next teleconference: Tuesdays or Wednesday afternoons seem to be the best times for people. We'll look at the weeks of either May 12th or 19th .

Respectfully submitted by Allison Howard with thanks to Martha Hruska and Mary Ann O'Daniel for their input.