TSPC Conference Call Minutes November 1, 2007 2:00 – 3:00 pm

Attendees:

Emmett Denny (FAMU); Linda Sobey (FAMU Law); Janice Donahue, Helen Laurence, Maria Berenbaum, Teresa Abaid (FAU); Daniel Cromwell, Michele Newberry, Mary Ann O'Daniel, Jean Phillips (FCLA); Catherine Gardiner (FGCU); Sue Wartzok (FIU); Tom Tharrington (NCF); Lyn Case, Jeannette Ward (UCF); Betsy Simpson, Priscilla Williams (UF); Cecilia Botero, Chair (UF-HSC); Jean Bostwick (UF-Law); Ya'aqov Ziso (UNF); Susan Heron (USF); Allison Howard (USF-Health); Dan North, Lynn Shay, Bob Sun (UWF)

The minutes were approved with a few minor corrections.

#### **OPAC Visioning Summit**

TSPC members discussed a draft list of topics for the summit per a request from the OPAC Visioning Summit Planning Taskforce, which would like feedback before its next meeting on Friday, November 9. Dan pointed out that the summit will provide public services librarians the opportunity to outline a future direction for the OPAC and collaborate with technical services librarians on implementation strategies. It was suggested that FCLA might offer a presentation on open source options and the latest Web 2.0 technologies, however Jean responded that while FCLA could easily oblige, the focus of the summit is not technical per se. No new topics were proposed for the list. TSPC members expressed confidence in the Planning Taskforce assuming responsibility for organizing the event.

To date, the summit attendance is comfortably within the fifty attendee limit. In addition to the PSPC OPAC Subcommittee and TSPC, the SUL Technology Advisory Group (TAG) has been invited.

#### **Government Documents links**

Mary Ann announced that Jan Swanbeck, UF's Government Documents Department Chair, is leading a discussion among government documents depository librarians statewide about Endeca's display of multiple 856 links on documents records. Currently, all SUL 856 links appear in individual catalogs presenting a display that is potentially confusing to patrons. The depository librarians will advise the OPAC Subcommittee if it is preferable to limit the display to institution links only or let the current display continue.

#### Aggregator-specific 730 fields

Ya'aqov voiced concern re. the universal display of aggregator-specific 730s, citing an example record containing a 730 for "OCLC FirstSearch electronic collections online." Mary Ann explained that CONSER guidelines allow for such local customization, however, in a shared record environment this can pose problems. Mary Ann will send

TSPC an e-mail with three options: 1) continue to display all 730s in individual catalogs 2) have FCLA code all 730s as institution-specific using \$8 or 3) have institutions code aggregator-specific 730s using \$8.

# ARC

Dan, Ya'aqov, and Jean have received preliminary information about ARC pricing and functionality and have scheduled a conference call with Ex Libris for Nov. 16. Jean asked TSPC members to think about what reports are needed.

# FCLA update

# **End of NOTIS**

Mary Ann explained that budgetary pressure is forcing a NOTIS shut down of the institution catalogs, LTLC, and LTMH on December 1, 2007. LTQF will remain live until FCLA migrates it to DLU01. FCLA will meet with the institutions that still rely on LTQA (Database Locator) to discuss options. Running authority reports in batch mode is not considered an online transaction, and as a result, institutions can continue to receive them if needed.

Although the NOTIS ARROW page is no longer available, the underlying data exists and could be made accessible via Aleph ARROW if TSPC members submit specific report parameters to Donna Alsbury at <u>dw@prb.fcla.edu</u>. When asked if the NOTIS data could be added to ARC, Jean said that thus far Ex Libris has indicated this is not possible.

# Aleph upgrades

All SULs have been upgraded. v15 production clients are gone, and v15 test clients will expire November 16, 2007. Jean will send a reminder.

# **GenLoad enhancements**

Mary Ann asked TSPC members to post (or e-mail TS-PLAN or her) additional GenLoad enhancements and comments to the TSPC swiki by December 3, 2007.

# **Ambiguous cross references**

\$7 with 1xx modifier for ambiguous cross references (e.g., ACL \$7 Association for Computational Linguistics) has been implemented and is sorting properly. Mary Ann posted a message to this effect on SUSAUTH-L October 31, 2007.

# Indexing

Daniel is preparing the v18 development client. Mary Ann is working on the direct indexes first. When the LCA10 direct index on dev18 tests out OK for data loading, the direct index for LCA10 on prod18 will be created so that loading of LC weekly updates can proceed.

# **TSPC** swiki

Mary Ann commented that more resources have been posted on the TSPC swiki.

#### **HOL** public notes

Per Josh, the OPAC Subcommittee decided not to display HOL public notes (852 \$z) on the brief Endeca view. UF had expressed an interest in displaying the data. FCLA is checking to see if it is technically possible to implement this on an institution basis.

#### **Display of local subjects**

Ya'aqov will send an e-mail to TSPC regarding the display of local subjects (69x fields). Mary Ann offered to share a summary of the 69x information posted to TS-PLAN as well as additional data collected by Donna.

#### **Action Plan**

Ya'aqov will schedule a meeting for TSPC to discuss the CSUL mandated action plan due December 1, 2007.

Submitted by Betsy Simpson, UF