

# TSPC Elluminate Conference

September 9, 2010

## Attendance:

FAMU: Saiyed Ahmad

FAU: Teresa Abaid, Maria Berenbaum, Deb Hoban

FCLA: Ellen Bishop, Daniel Cromwell, Josh Greben, Mary Ann O'Daniel, Jean Phillips

FIU: Sue Wartzok, Elaine Winske

FGCU: Catherine Gardiner

FSU: Charles McElroy, Annie Glerum, Amy Weiss, Ruth Ziegler

FSU-L: Pat Bingham-Harper

FSU-M: Sarah Cohen

UCF: Kim Montgomery

UF: Jimmie Lundgren, Betsy Simpson, Priscilla Williams

UF-L: Suzy Potter

UNF: Susan Massey, Jeff Bowen, Vicki Stanton

USF: Susan Heron

USF-H: Allison Howard

UWF: Esmer Brown, Shari Johnson, Dan North

Minutes of August 19, 2010 were approved.

## General Announcement (Dan North)

UWF has a new head of Cataloging, Colleen Valente, from Auburn University at Montgomery. She will start on Monday, Sept. 13. She replaces Bob Sun.

## OLE Presentation (Rachel Schipper, Maureen Kelly, Michele Crump)

An Ole Presentation was distributed to the TSPC listserv earlier. The Florida partners include 9 institutions (6 public, 2 private and FCLA). The Florida partners are working on Select, Acquire and Deliver. User stories are being gathered to help create the new system. There is some overlap in user stories and these will be de-duped later.

Ole does not have an accounting system but it will talk to university accounting systems. It acts as a bridge to all these different systems. In March 2011, the next phase of the project will test some of these.

## **CSUL Meeting (Amy Weiss, et al.)**

UBorrow decision is to go with Aleph ILL system. The majority of schools supported over Iliad. Soft launch will be early next year.

CPC and PSPC both asked for “face to face” meetings but these were not approved at the meeting because of cost. Directors need a pretty good reason to have these over an “Illuminate” session. Sidebar discussion about how “Illuminate” has worked out for SUL meetings. The directors encouraged people to buy new headphones if they are having problems.

Ole Presentation was given. We have seen the PowerPoint.

TSPC Action Plan was presented as an information item rather than an action item.

Jeffrey Bowen was approved for Vice Chair for upcoming year.

Still working on Single Bib. There will be a December report recommending moving onto next step.

Government Documents – Questions about GPO record vendors besides Marcive. UF want the clause removed from the Marcive contract about not reusing the records since Marcive got them from public domain. Claire Dygart at FCLA and Judy Russell at UF will give input and look at the Marcive license and negotiate the contract.

## **FCLA Report (Jean Phillips, Daniel Cromwell, Ellen Bishop, Mary Ann O’Daniel)**

Advisory Board legislative mandates: the virtual union catalog (FCLA/CCLA) is in live production. On screen, it says: Search Florida Libraries.

Next steps are to include public schools and libraries. Also add accelerated high school students. FCLA must find out who these students are and how to give them access to FCLA e-resources and databases.

They must define what is “core” by 2 year, 4 year and state wide.

More talk about consolidation of services, people and budgets of FCLA and CCLA. CSPC is a joint cooperative venture steering committee to help this process.

Sunlink catalog for public schools will go away at the end of September. CCLA will get these records and handle in another system.

UBorrow is the number 1 priority for FCLA.

FCLA has started the first merge on the Single Bib test database. They are using the updated tag treatment document. The document is not completed and there will be more merges later.

Trying "fuzzy match - option 3" algorithm based on tags. Try a re-sort of tag fields to make it easier to view.

FCLA ran 260 MARC field tag clean up in Aleph production. New merge will include.

There was discussion about GenLoad at the CSUL Meeting. TSPC is concerned about the lower priority of Genload. There is a need to get the next Genload out the door. Daniel Cromwell will focus on this the next couple weeks. He is still working on FSU Reclamation. Routine RTs may wait for 2 or 3 weeks. Next will be Genload testing and the newer version would go into production.

FSU Reclamation done for OCLC. FSU staff will be busy working on the unresolved records returned for manual review and updating.

LCA10 subjects and series are now current. They are working on name files that are one year behind. They will load 3 or 4 files a week and will be caught up by April of 2011.

The # 1 TSPC action plan item: loading OCLC MARC field/tag updates are done in Aleph.

UNF is in the queue next for an OCLC reclamation project.

### **Report from the Shared Bib Pilot Project (Amy Weiss)**

3<sup>rd</sup> quarter report was given. Nothing has changed or added since then.

### **Foreign Language Subject Headings (Sue Wartzok)**

The issue is whether to keep, suppress or remove foreign language subject headings from bib records? Jimmie and Sue will work together to explain the issue and gather examples to present to the OPAC Subcommittee. They will report back to TSPC.

### **Display of Electronic Resources in the OPAC (Sue Wartzok)**

After some initial discussion, it was decided that the electronic resources display issue needs to go to the OPAC Subcommittee. Many ways to view: could have electronic resources display first or it could be mixed with relevancy. There is a lot of work involved. There is already a priority list for the OPAC Subcommittee that includes FRBR like display issues. Sue and Jimmie will prepare a proposal to take forward to TSPC and then to OPAC Subcommittees.

## **MARC Standards Task Force (Sarah Cohen)**

The task force met and incorporated changes and the opening statement of the cataloging document. There was a long discussion about what this document represents: a general cataloging overview in the single bib environment or the current merged climate? Is it the start of a more detailed procedures and guidelines for shared catalog environment that should be handled by the Metadata Subcommittee? After more discussion, it was felt that this document is designed for the single bib environment and we can say it is a reasonable start. It can be posted on the SWIKI for further discussion. Schools can compare to their local practices. There will be more discussions in the future getting down to the detail level. This was voted and approved.

## **Clarification of Who Takes Minutes (Amy Weiss)**

It was voted and approved that the TSPC Committee Chair's school will not take meeting minutes. It will be the responsibility of the other schools.

## **New Liaison for the OPAC Subcommittee (Amy Weiss)**

Call for volunteers. Please email Amy if you are interested. If there are more than 2, there can be a vote in October.

## **Liaison & Subcommittee Reports**

**Acquisitions Subcommittee (Vicki Stanton):** Sent out minutes from August 30, 2010. The schools working with Coutt's are reviewing experiences.

Rob Waltner has setup a statewide trial of the Films Media Group.

There is a meeting scheduled September 20 for "Patron Driven Acquisitions" and the process.

**Authorities Subcommittee (Priscilla Williams and Elaine Winske):** Meeting held on Sept. 8 and minutes have not been posted yet.

FCLA will begin deleting CORs for names that have linking issues beginning next week.

Subjects and series are current.

MARC tag 502 dissertation note options were discussed and different rational.

They will look at the current state of the Authorities Subcommittee's action plan's remaining activities and update.

Will begin work on the merge specs for local authority file.

Charles Gordon and Priscilla Williams will be Co-Chairs for 2011.

Authorities' survey results will be posted on the SWIKI. Good idea to summarize the results for TSPC to present to the CSUL directors.

**Metadata Subcommittee (Kimberly Montgomery):** Also met on September 8, 2010. She will send out a summary to the list.

Free RDA Toolkit open access now closed. There are many sources for training on the web including the Train the Trainer videos from LC. Discussion of how many schools are keeping a subscription. This fall, FSU is part of the RDA informal records input testing for LC.

Metadata / Cager Access Review guidelines. They are working on a draft.

#### **CPC Liaison**

Michael Arthur is the new liaison. Amy will contact him about our meetings.

**OPAC Subcommittee (Jimmie Lundgren):** The OPAC met at noon and she will send out a summary.

Next Meeting: October 7, 2010.

Meeting adjourned by Amy Weiss at 3:54 pm.

Minutes submitted by Ruth S. Ziegler