

Technical Services Planning Committee Minutes  
April 19, 2007

Present:

**FAU:** Maria Berenbaum, Janice Donahue

**FGCU:** Catherine Gardiner

**FIU:** Sue Wartzok, Elaine Winske

**FSU:** Ruth Zeigler, Charles McElroy, Dongqing Xie, Michael Luesebrink

**UCF:** Jeanette Ward

**UF:** Betsy Simpson, Priscilla Williams, **Cecilia Botero, (UF-HSC) Chair**

**UNF:** Vicki Stanton, Verna Urbanski, Ya'aqov Ziso

**USF:** Susan Heron, Jim Michael, Allison Howard (USF-HSC)

**FCLA:** Mary Ann O'Daniel, Michele Newberry

There was no one present from FAMU, NCF, or UWF  
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The minutes of the last meeting were approved.

**Incorrectly coded 856 URLs and Online vs. Electronic Resource Discussion**

Records are being pulled up as being online resources because of the presence of an 856 for related materials (i.e., table of contents, publisher's description, abstracts, finding aids, etc.)

Several suggestions were made to correct this:

1. Move the 856 TOC links to the 505 (it's not an active link, but can be cut and pasted in a search engine). Aleph v.18 has a link checker; Mary Ann will look into whether this field can be indexed. It is not known if link resolver will work or not, or, if this is a big issue. Elaine mentioned that they are getting 530 URLs conversion errors from some downloaded records.
2. Use of a 2<sup>nd</sup> indicator of "2" in the 856 would prevent item from showing as an online resource (in which case the 856 TOCs would not have to be moved)
3. Presence or absence of a subfield "3" or "z" could help determine whether the actual resource is online or not

Global change can be used only if the text is the same – same wording, same capitalization, etc. It's not sure if there has been consistency across the 11 universities.

FCLA is looking at using the tab-type-config as a mechanism for differentiating between things that are online and other so-called electronic resources. They would do this in the table that manages the merged file, not in the individual tables.

Note from FCLA: We, at FCLA, think that a lot more functionality could be achieved using tab\_type\_config if we looked at the more detailed coding for types of computer files, e.g., software, games, etc... and were selective in which ones were used for identifying material types/formats. This is a very good task tied to the post-upgrade reindexing work.

To get started on that, you may all look at your tab\_type\_config tables using the GUI client to start looking at the issues recently raised about the effectiveness of the decisions made in that table (which, by the way, was carried over from a similar function in WebLUIIS without a lot of review and reconsideration). The table hasn't changed between v15.5 and v18. To see your **institution's** tab\_type\_config in 15.5 (not the merged tab\_type\_config), open your ALEPHADM (Aleph Administration) client. Go to Tables / Tables Navigator, then to xxx01/tab/tab\_type\_config. Double-click the name; when

asked if you want to check it out, click "no". A tabular display will come up. To see the native table, go to File / View Source or click the icon that looks like a sheet of paper.

The definitions in this table are a bit antique. Newer MARC21 fixed field codes may not be reflected in the tables and there were some errors found post-STP that may not have been corrected in everyone's table (e.g., the 2-letter code FI used for both Film and Fiction).

The Endeca/OPAC Committee is also looking at a way to differentiate between "Online", Electronic Resources" and "Computer Files" ; FCLA is proposing for that something not be called online if it doesn't have a URL in the 856 field. Ya'aqov suggested that TSPC should coordinate analysis with FCLA.

It was highlighted that even if a single library does not have this problem in their current OPAC, when SUSL records are merged, they will have the problem of non-online resources showing up as online resources.

**Action Steps:** Each library needs to do some data analysis and report back to Mary Ann and/or the list.

1. Has the 856 2<sup>nd</sup> indicator "2" been used consistently for URLs of related resources (i.e., not the resource itself?
2. How has the subfield 3 or z been used?
3. Determine what other kinds of enhanced data has been used in the 856 field (finding aids, maps, digitized photos, etc.)

Each university will need to change their data once it is determined the best method of handling this issue.

### **Heading Indexes**

This is the time to look at our indexes, particularly local ones, and determine if changes are wanted – are they all being used? Does your university want an index another university has or something else? Discussion will continue on the SUSL Authorities List.

### **Endeca Report**

Ya'aqov Ziso, our Endeca representative, updated us on their activities.

1. Indexing problems with terms which include apostrophes. FCLA is working on this.  
Ex: Chilton's or Chilton s are retrieved, but chiltons is not
2. Diacritics are a problem in searching – materials with the diacritics are not retrieved. FCLA is working on this.
3. Genre – genre headings were originally taken from three places – 6xx subfield v; 655; and 008/33. The results were very confusing. UNF will be submitting a proposal for taking genre headings from the 655 only. The question was raised as to why not take it also from the form subfield v of the 6xx. No discussion or resolution.
4. Series – untraced and traced series are grouped together and are both clickable. If untraced/uncontrolled headings are clickable, you may not get all materials available
5. Browse cross references for name and subject are now available in Endeca

### **Metadata Group**

To be made up of members from both the CAGER group and the defunct DDAC group. Each institution will have 2 members one each representing these complementary but different areas. TSPC will look at this once again before sending the recommendation to the Directors.

### **Next Meeting**

TSPC decided to meet bi-weekly during the Endeca development.

Next meeting: **TUESDAY, May 1 from 11-12:30**

**(888) 808-6959 conference code: 8460240**